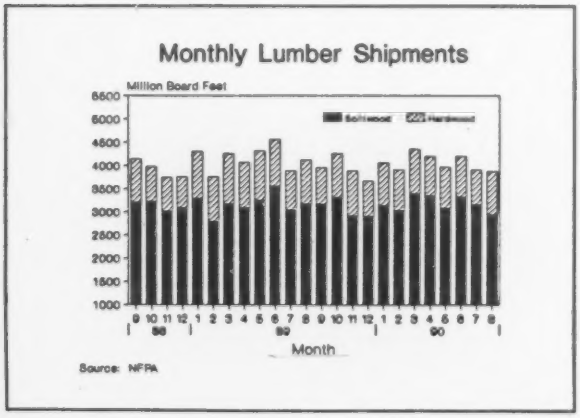
A7870-3

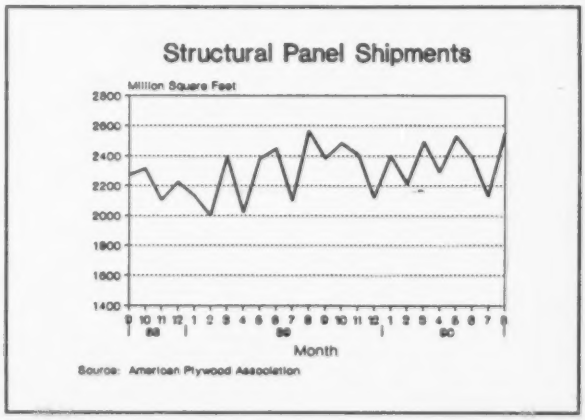
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 10* *October 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	AUGUST, 1990			AUGUST 31, 1990		JULY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	998	979	918	670	2,021	1,239	1,264	1,251
West Coast Region	734	735	609	420	792	707	717	704
Inland Region	876	910	885	506	1,252	852	868	817
California Redwood Region	166	176	169	86	389	160	159	159
Other Softwoods	139	140	129	241	298	148	150	147
TOTAL SOFTWOODS	2,913	2,940	2,710	1,923	4,752	3,106	3,158	3,078
% Change - July 1990	-6.2%	-6.9%	-12.0%	-10.7%	-0.6%			
% Change - Aug. 1989	-9.5%	-7.3%	-10.5%	-10.5%	-0.9%			
TOTAL HARDWOODS	1,025	928	891	NA	NA	870	754	736
% Change - July 1990	17.7%	23.2%	20.9%	NA	NA			
% Change - Aug. 1989	5.8%	-1.4%	3.5%	NA	NA			
TOTAL LUMBER	3,938	3,868	3,601	NA	NA	3,976	3,912	3,814
% Change - July 1990	-1.0%	-1.1%	-5.6%	NA	NA			
% Change - Aug. 1989	-6.0%	-5.9%	-7.4%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	19,165	NA	13,045	7,920		15,409	
Maple Flooring (Sq. Ft.)	1,622	1,841	1,509	5,588	1,665	1,179	1,684	1,894
STRUCTURAL PANELS (Sq. Ft.)	2,496,313	2,550,714	2,583,061	1,064,780	507,000	2,264,877	2,129,104	2,282,525
% Change - July 1990	10.2%	19.8%	13.2%	-5.3%	7.0%			
% Change - Aug. 1989	0.6%	-0.6%	0.8%	-21.3%	29.3%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

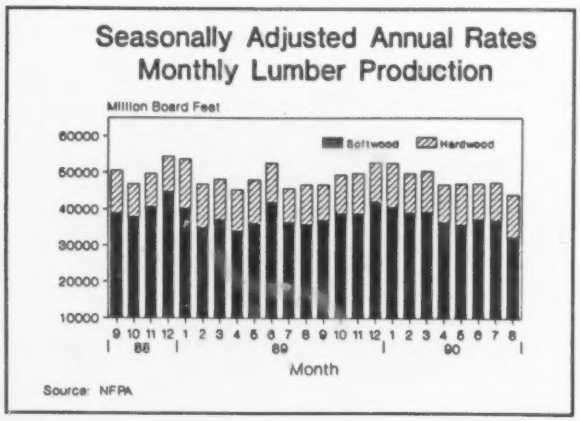
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	8 mo.'90	8 mo.'89	8 mo.'90	8 mo.'89	8 mo.'90	8 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	32,540	-0.6%	32,460	-2.4%	31,979	-3.2%
TOTAL SOFTWOOD	25,276	0.5%	25,412	0.2%	25,289	0.8%
TOTAL HARDWOOD	7,264	-4.2%	7,048	-10.7%	6,690	-16.0%
			(Million Square Feet)			
STRUCTURAL PANELS	19,185	7.4%	18,990	5.3%	19,053	6.9%

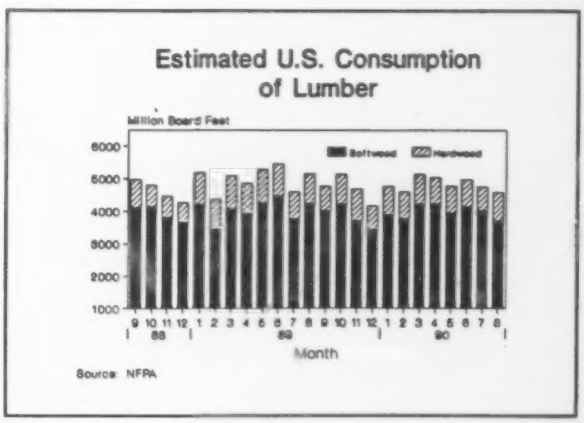
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Aug. '90	July '90	Aug. '89	Aug. '90	July '90	Aug. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,352	-20.4%	-5.1%	11,540	-20.3%	-1.0%
West Coast	8,449	-4.7%	-10.7%	8,283	-8.8%	-12.5%
Inland	9,193	-9.3%	-14.7%	9,698	-5.8%	-10.3%
Calif. Redwood	1,822	-7.5%	0.6%	1,993	12.6%	0.6%
Other Softwoods	1,523	-13.3%	-9.2%	1,552	-13.1%	-7.3%
TOTAL SOFTWOODS	32,339	-12.6%	-9.4%	33,066	-11.6%	-7.1%
TOTAL HARDWOODS	11,559	12.8%	5.8%	10,628	12.9%	-1.4%
TOTAL LUMBER	43,897	-7.1%	-5.8%	43,694	-6.7%	-5.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
		(Million Board Feet)			
Total Consumption	4,593	-3.2%	-10.8%	38,632	-3.4%
Softwood Consumption	3,719	-7.8%	-12.5%	32,004	-1.4%
Hardwood Consumption	874	22.9%	-2.7%	6,628	-12.1%



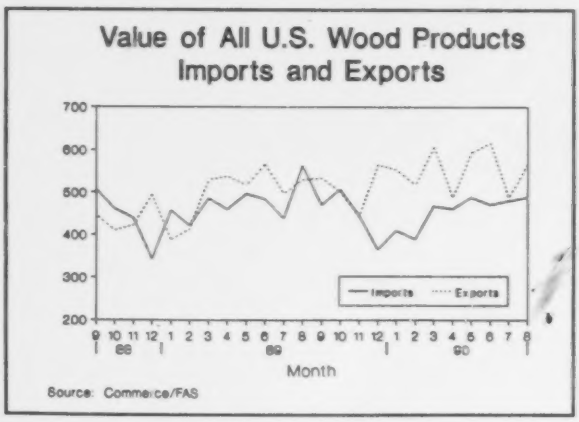


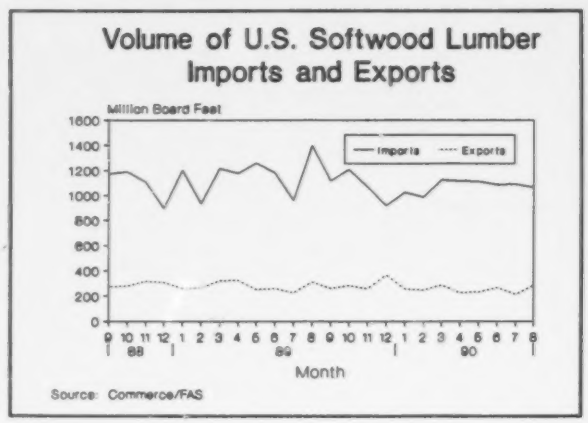
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '90	8 mo. 1990	% Change From July '90	% Change From 8 mo. 1989	Aug. '90	8 mo. 1990	% Change From July '90	% Change From 8 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	284.4	2,018.8	32.9%	-9.7%	123,203	919,604	32.2%	0.0%
To Canada	MMBF	33.1	338.3	-17.7%	2.1%	12,868	135,806	-18.9%	19.0%
SOFTWOOD LOGS	MMBF	373.0	2,749.3	12.6%	-12.9%	194,604	1,485,870	10.1%	1.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	112.5	1,008.6	26.5%	21.1%	20,600	198,078	27.6%	37.1%
HARDWOOD LUMBER	MMBF	78.5	600.5	28.2%	-1.6%	76,239	576,054	32.0%	28.6%
HARDWOOD LOGS	MMBF	13.1	149.8	17.0%	-10.6%	11,029	180,219	-5.4%	7.3%
HARDWOOD VENEER	MMSFsurf	118.0	1,112.7	2.1%	NA	13,626	129,116	-4.0%	27.3%
HARDBOARD	MMSF 1/8"	47.6	409.9	10.7%	27.6%	3,918	32,806	11.6%	11.6%
PARTICLEBOARD	MMSF 3/4"	23.7	170.8	14.0%	59.3%	7,693	55,541	4.5%	35.2%
MDF	MMSF 3/4"	7.9	81.0	-0.6%	-33.5%	2,989	30,788	-1.0%	26.4%
ALL OTHER						112,988	816,700	9.5%	29.0%
TOTAL U.S. EXPORTS						568,049	4,435,414	16.3%	11.3%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,063.0	8,610.7	-2.5%	-7.7%	238,582	1,905,412	-5.3%	-8.5%
From Canada	MMBF	1,058.1	8,570.4	-2.4%	-7.5%	235,309	1,881,173	-5.1%	-8.6%
SOFTWOOD LOGS	MMBF	3.7	11.2	1025.0%	-32.7%	1,194	4,232	447.7%	-44.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.0	30.4	-5.2%	-7.7%	963	9,670	-11.2%	-15.4%
HARDWOOD LUMBER	MMBF	24.1	180.4	29.6%	-28.1%	14,448	115,878	11.0%	-12.8%
HARDWOOD LOGS	MMBF	0.9	7.7	-28.7%	-41.9%	846	7,544	-14.0%	-39.8%
HARDWOOD VENEER	MMSFsurf	129.4	1,129.7	-8.5%	NA	13,032	114,111	-11.6%	3.3%
HARDWOOD PLYWOOD	MMSFsurf	253.6	1,683.5	52.8%	-15.5%	53,874	358,193	40.9%	5.1%
HARDBOARD	MMSF 1/8"	56.0	469.0	-15.3%	-8.2%	4,177	33,521	-14.4%	2.7%
PARTICLEBOARD	MMSF 3/4"	43.2	231.2	70.8%	-10.2%	6,103	51,853	4.4%	-21.7%
MDF	MMSF 3/4"	1.4	35.2	-70.3%	13.6%	351	4,044	-38.5%	-54.6%
OSB/WAFERBOARD	MMSF 3/8"	137.7	949.9	10.9%	NA	11,505	89,116	-0.9%	NA
ALL OTHER						143,923	964,176	6.0%	-3.7%
TOTAL U.S. IMPORTS						489,503	3,660,865	2.1%	-3.9%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '90	% Change From July '90	YTD '90	% Change From YTD '89	Aug. '90	% Change From July '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	33,547	18.3%	278,043	0.4%	22,863	7.6%	196,632	22.6%
Softwood Logs	MBF	184	-50.1%	7,463	-18.7%	86	-87.5%	3,985	-6.3%
Softwood Plywood	MSF 3/8"	82,860	58.3%	689,878	7.5%	14,510	56.1%	131,619	23.8%
Hardwood Lumber	MBF	22,689	59.7%	177,858	-8.0%	26,086	56.0%	201,394	23.2%
Hardwood Logs	MBF	1,685	10.5%	41,413	-36.9%	2,318	5.3%	58,296	-12.0%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	7,724	-5.0%	77,014	35.2%
Particleboard	MSF 3/4"	115	74.4%	3,110	-8.0%	87	89.1%	1,414	5.3%
MDF	MSF 3/4"	549	-48.5%	7,820	81.2%	277	-37.2%	3,520	95.7%
Hardboard	MSF 1/8"	463	356.7%	21,142	-58.6%	80	142.4%	2,200	-46.3%
Other		NA	NA	NA	NA	10,588	6.1%	74,162	14.6%
Subtotal						84,619	23.0%	750,232	19.1%
PACIFIC RIM									
Softwood Lumber	MBF	132,965	96.0%	916,206	-16.2%	60,313	93.0%	406,310	-9.3%
Softwood Logs	MBF	319,617	10.6%	2,524,873	-15.1%	184,913	10.6%	1,418,077	0.9%
Softwood Plywood	MSF 3/8"	2,240	168.2%	9,019	NA	458	121.3%	2,329	-11.6%
Hardwood Lumber	MBF	19,044	6.8%	148,470	-25.9%	18,906	10.5%	144,645	0.2%
Hardwood Logs	MBF	3,554	6.2%	52,876	-28.1%	4,057	-0.8%	63,680	-15.7%
Hardwood Veneer	MSFsurf	20,721	6.0%	186,145	NA	2,715	-1.0%	23,695	-5.7%
Particleboard	MSF 3/4"	11,849	14.3%	93,698	76.4%	2,713	0.9%	22,072	63.1%
MDF	MSF 3/4"	4,720	-16.7%	56,597	-48.4%	1572	-19.0%	19,572	2.6%
Hardboard	MSF 1/8"	9,014	-12.6%	93,126	-11.0%	752	-8.6%	6,456	-20.7%
Other		NA	NA		NA	59,541	16.1%	405,690	15.8%
Subtotal						335,940	20.3%	2,512,525	0.8%

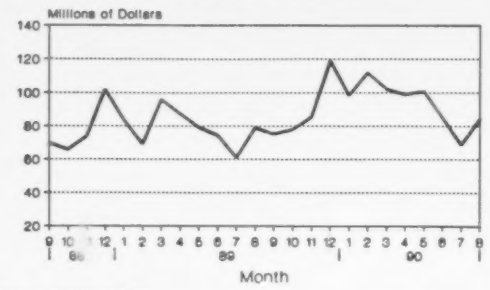
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

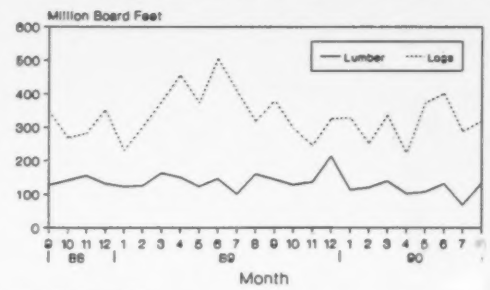
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	95.4	103.8	109.3	962.9	-10.4%
New Private Starts:					
Seas. Adj. Annual Rate	1,135	1,142	1,263	NA	NA
Northeast	105	118	160	NA	NA
Midwest	249	118	247	NA	NA
South	453	440	486	NA	NA
West	328	343	370	NA	NA
Single-Family					
Proportion of Total	75.4%			75.1%	
	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
Shipment of Mobile Homes	19,500	15,100	17,400	129,600	-5.4%

INDUSTRY EMPLOYMENT

	Aug. '90	----% Change From--- July '90	Aug. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,657	-0.1%	-0.2%
All Manufacturing Industries	19,083	-0.3%	-0.3%
Lumber and Wood Products	739	-0.4%	-0.5%
Furniture and Fixtures	514	0.6%	-0.2%